

Bud Cappola

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Current Position

- Bud Cappola is an independent consultant associated with the Thurston Group LLC, a niche-based private equity firm located in Chicago IL.
- He is also an independent consultant associated with Cornerstone Global Group LLC, a boutique global financial market and wealth management consultancy based in Chicago, IL

Previous Positions

- Bud has 27 years of experience in the securities business.
- He began his career as a stock broker at Shearson.
- He joined Paine Webber in 1985. During his 11 years with Pain Webber, he served as regional sales manager, branch manager and finally as senior vice president, regional director of mutual funds.
- Bud joined EVERN Securities in January 1997 in the capacity of executive vice president, director of financial distribution, which included all distribution for all EVERNs Asset Management Products.
- He was managing director of the Financial Services Group at First Union Securities, reporting to the president of all product distribution.
- Bud joined DWS Deutsche Bank Group in October of 2002 as Central Regional Director for the Midwest During his 7 years he built the sales distribution group to 14 Wholesalers. He managed both the region and the sales desk with 68 internal reps and two managers for three years

Additional Information

- Bud received his undergraduate degree from State University of New York.
- He has held FINRA Series 7, 63, 65 and 25 as well as insurance licenses
- Bud is quite active in select charitable organizations